

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
	Samma Group Limited	l	
Date Submitted 04 / 05 /	/ 2011		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code :164Descrip	ption:	N/A	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code : N/A Descri	ption:	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30 / 04 / 2011

N/A

Stock code: N/A Descri	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	<b>L</b>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

N/A

N/A

150,000,000

Balance at close of the month

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,955,681,490	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	2,955,681,490	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

				No. of new shares of	No. of new shares of
I	Movement durir	ng the month		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled	Lapsed		
0	0	0	0	0	479,000,000
N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
	То			0	
		·			
d d (	c : ,	•	ther class)	N/A	
ng the month i	rom exercise of			0	
	Granted  0  N/A  N/A	Granted Exercised  0 0  N/A N/A  N/A To	0         0         0           N/A         N/A         N/A           N/A         N/A         N/A           Total A. (Ordina (Preference))         (Preference)	Granted Exercised Cancelled Lapsed  O O O O O  N/A N/A N/A N/A N/A  N/A N/A N/A N/A  Total A. (Ordinary shares) (Preference shares) (Other class)	N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IVA	IVA	IVA	IVA	IVA	IVA
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
5. IV/A						
	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
	27/4	27/4	37/4	27/4	27/4	37/4
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares		N/A	N/A	N/A	<u>N/A</u>	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares)	0	
			(Prefere	once shares) Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )	7	
shares (Note 1)	N/A	N/A
2. N/A		
-		
	1	
shares (Note 1)	N/A	N/A
	1771	
3. N/A		
	1	
-	1	
	1	
shares (Note 1)	N/A	N/A
Shares (Note 1)	11/11	
Total D. (Ordinary shares)	1	
(Preference shares)	N/A	
(Other class)		
(Other class)	11/11	
L	1	

Ot	her Movements is	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable			
2.	Open offer	At price : State	(Note 1)  Issue and allotment date: ( / / / (dd/mm/yyyy)	)		
			EGM approval date:	)		
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date: ( / / / (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			. 33337		<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)	(			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.1111.13)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	For Mai			listed issuers
		sł issu du	iring the	No. of new shares of issuer which may be
		p	month ursuant thereto	pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable(Note 1)	_		
9. Capital reorganisation	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	27/1	27/1
		_	N/A	. N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	) _	N/A	N/A
	Total E. (Ordinary shares	s)	N/A	
	(Preference share: (Other class	s)	N/A N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to F):	(1)		0
Total mercuse / (decrease) in ordinary shares de	and me month (net foun of the D).	(2)	-	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	(=)		N/A
Total increase / (decrease) in other classes of sh	_	5):		N/A
(These figures should be the same as the releva			Share Capii	

For	Main	Board	and	GEM	listed	iccupr
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Remarks (if any	y):
Submitted by:	HO Chi Ho
	Director or, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.